



Tuesday, October 26th, 2010

8:00 am – Breakfast is served

Panel Discussion

9:00am-10:00am Part I of Case

10:00am-10:15am Break

10:15am-11:30am Part II of Case

Indian Harbor Yacht Club
710 Steamboat Road
Greenwich, CT

*Kindly respond by October 19th, 2010
to Charisse Robinson at 203-661-6616
or Charisse.Robinson@GenSpring.com.*

*You are cordially invited to join GenSpring Family Offices for
breakfast and a panel discussion on:*

When ‘Someday’ is Today: Preparing for a Family Member’s Illness & Incapacitation

*Very few families are adequately prepared to address all the affairs of a loved one
who suffers from a debilitating illness or incapacitation. During this learning
program, an expert panel will discuss a two part case study, which addresses
some of the critical healthcare, communication, financial and legal planning
considerations families need to manage when a family member is incapacitated.*

Host:

Kenneth Russell, President, GenSpring Family Offices, New England Region

Moderator:

Kirby Rosplock, PhD, Director of Research & Development, GenSpring Family Offices

Expert Panel:

Dr. Miles J. Varn, Chief Medical Officer, PinnacleCare Private Health Advisory,

Daniel L. Daniels, Partner, Wiggin and Dana, LLP,

G. Scott Budge, PhD, Managing Director, RayLign Advisory, LLC,

Carolann Grieve, Vice President and Family Wealth Advisor, GenSpring Family Offices,

David Herritt, Vice President and Family Wealth Advisor, GenSpring Family Offices

About GenSpring Family Offices

Founded in 1989, GenSpring Family Offices is a market leader among independent advisors. With over \$20 billion in assets under advisement, GenSpring, including its affiliates GenSpring International, LLC and GenSpring Charleston, LLC, has been chosen by more than 700 families around the world to manage their wealth for generations and is a rapidly emerging alternative to traditional wealth management firms. GenSpring is headquartered in Palm Beach Gardens, Florida and has 15 family offices in Atlanta, Charleston, Charlotte, Costa Mesa, Denver, Greenwich, New York City, Miami, Nashville, Orlando, Palm Beach, Phoenix, Tampa Bay, Sarasota, and Washington, DC. GenSpring was named 2008 Multi-Family Office of the Year by Institutional Investor, ranked #1 independent advisor in Financial Advisor magazine's 2010 RIA Ranking of Independent Advisors and most recently ranked #1 on Forbes' 2010 list of Top Fee-Only Advisors.

Know more. GenSpring.com

GENSPRING^Y
FAMILY OFFICES